

THE BECK LAW GROUP
A PROFESSIONAL CORPORATION

ESTATES AND TRUSTS - DOMESTIC PARTNERSHIP - PROPERTY CO-OWNERSHIP

Alma Soongi Beck, Esq.

&

FINANCIAL
TITLE COMPANY

PRESENT

**Property Vesting, For Non-Married Co-Owners & Critical Taxation
Issues That Affect Your Clients When They Buy and Sell Real Property**

- Do You Have Clients That Are Buying Property with Friends or Family?
- Do You Have Clients That Are Domestic Partners, Registered Or NOT?
- Do You Want to Help Them Best Position Themselves to Minimize Their Tax Liability in the Future?

**If you said yes to one or more of these questions,
this seminar is for you and your clients!**

- Co-ownership interests, advantages and consequences
- Divisions of interest and successor's status
- Question and answer session with both speakers

DATE: WEDNESDAY, April 23rd, 2008 6:30 pm – 8:30 pm

LOCATION: Fort Mason Center, Building A, Golden Gate Conference Room

SPEAKERS: **Alma Soongi Beck, Esq.** is the founding attorney of The Beck Law Group, P.C., a firm that helps individuals, couples and families navigate issues relating to estates and trusts, probate and trust administration, domestic partnership and property co-ownership, particularly as they affect unmarried and same sex couples. Ms. Beck earned her J.D. from Georgetown University Law Center in 1998, and her B.A. in American and Ethnic Studies from Yale University. She also earned an LL.M. degree in Taxation (graduate law degree) from Golden Gate Law School in August 2004. Ms. Beck will speak about critical taxation issues, advantages and consequences, divisions of interest and successor's status concerning non-married co-owners.



Loli Chung Senior Escrow Officer and Branch Manager: Over 15 years as an Escrow Officer has given Loli Chung the experience needed to tackle any transaction. Loli has successfully closed commercial, subdivisions exchange, condominium conversion and TIC transactions of all types. Turning challenges into accomplishments is her greatest reward in our industry. Although she continues to encounter complexities, Loli revels in meeting adversity and closing the deal accurately and on time. She truly loves this industry; especially the numerous clients with whom she has maintained close friendships over the years. Ms. Chung will speak about property vesting, title and escrow services and products offered by Financial Title Company.

RESERVATIONS REQUIRED

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