

PHILANTHROPY LUNCHEON

Taking care of yourself and your community

horizons foundation



Date:

Thursday, July 24, 2008
12:00 - 1:30 p.m.

Location:

Northern Trust
580 California Street
Suite 1800
San Francisco, CA

RSVP Required:

by July 18, 2008 to
415.398.2333 x115
or email events@horizonsfoundation.org
Space is limited.

www.horizonsfoundation.org

How Does California Marriage Change Your Estate Plan?

There are lots of questions that come up for couples who are either now legally married or who are thinking about getting married soon! This panel of LGBT estate planning experts will help explore the questions related to estate planning and charitable gifting. LGBT couples and families face particular complications in the estate planning arena because of the discrepancies between federal and state legal recognition. LGBT people also have special opportunities, including opportunities to create meaningful and permanent legacies to support our community. This session will explore estate planning issues and techniques for LGBT couples and families wanting to provide for loved ones and maximize their charitable interests, with the changed legal situation in the State of California.

Presenters:

Deb Kinney, DLK Law Group
Alma Soongi Beck, The Beck Law Group

The Philanthropy Luncheon is sponsored by:



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