

# Invest in your future: LGBT financial strategies for today



- How can my partner and I help protect what we've earned?
- What are some effective ways to manage tax liabilities?
- Can I pass assets to a non-spouse without penalties?

Join us for a complimentary seminar that can help you understand and anticipate potential financial obstacles and opportunities. Whether you're single or in a committed relationship, you owe it to yourself and the ones you love to learn more about strategies that can help you achieve your financial goals.

*When:* Thursday July 22, 2010 from 6 p.m. to 9 p.m.

*Hosted by:* Bruce Stuart, CFP®, Vice President – Investments, Accredited Domestic Partnership Advisor<sup>SM</sup>

*Where:* 2223 Market Street Restaurant  
2223 Market Street, San Francisco, CA 94114

*Guest* Chris Castro, Regional Vice President, Jackson National Life, will briefly discuss Retirement Planning  
*Speakers:* Carolyn Lis, Senior Vice President, Dreyfus Investments, will briefly discuss General Market Conditions  
Alma Soongji Beck, Esq., The Beck Law Group, will discuss how current laws impact the LGBT Community

Hors d'oeuvres will be served.

You are welcome to bring a friend, but seating is limited.

R.S.V.P. to Renea Thomas at (415) 291-1221

Together we'll go far



This seminar is sponsored and financially supported by Jackson National Life and Dreyfus Investments.

This event is educational in nature — no Jackson National Life or Dreyfus Investments company-specific products will be discussed.

The views expressed by Alma Beck are her own and do not necessarily reflect the opinion of Wells Fargo Advisors or its affiliates.

Wells Fargo Advisors does not provide legal or tax advice, but your Financial Advisor will be happy to work with your chosen legal and tax advisors to help you achieve your financial goals.

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